

2024 HEATING AND COOLING REBATE APPLICATION FOR SINGLE FAMILY, MULTIFAMILY, AND CONDOS

APPLY ONLINE FOR FASTER PROCESSING



ALL PARTICIPATING UTILITY CUSTOMERS ARE ELIGIBLE FOR FOCUS ON ENERGY® REBATES

Step 1: Check Your Eligibility for Larger Income-Qualified Rebates.

You may be eligible for larger income-qualified rebates if you participate in a Recognized Program or are less than 80% of the Area Median Income (AMI). Visit focusenergy.com/income-qualified to see if you qualify. Property owners with at least 50% of building residents qualifying for income eligibility can also receive larger rebates. See focusenergy.com/income for more details on each method listed above.

Step 2: Complete Your Application.

Incomplete or missing information will delay processing.
Required documentation:

- Completed and signed rebate application (both pages).
- Invoice/sales receipt.

Step 3: Submit Paperwork. Submit the application within 60 days of the equipment installation.

These rebates apply to equipment installed on or before May 31, 2024. Applications must be submitted within 60 days of installation and no later than June 30, 2024. Visit focusenergy.com for requirements, terms, and conditions.

1 Which level of rebate?

<input type="checkbox"/> Standard rebates	<input type="checkbox"/> Income-qualified	If Income qualified enter your confirmation code here: _____
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Don't have a confirmation code yet or unsure if you might qualify? Visit focusenergy.com/income-qualified or call 800.762.7077. Please note that if no box is checked this will delay your application.

2 Utility Account Holder Information

Customer Name:				
Electric Utility:	Electric Utility Account Number:			
Natural Gas Utility:	Natural Gas Utility Account Number:			
Installation Address:				
State: WI	ZIP:	Phone Number:	City:	Email:
Property Type: <input type="checkbox"/> New Construction (Not Eligible) <input type="checkbox"/> Existing Single-Family Home (1-3 units) <input type="checkbox"/> Existing Multifamily (4+ units)				
Cooling System: <input type="checkbox"/> AC <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Window AC <input type="checkbox"/> None				
Heating Fuel Type: <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Other _____			Original Heating System Type: <input type="checkbox"/> Furnace <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Boiler <input type="checkbox"/> Electric Baseboard <input type="checkbox"/> Other _____	

*Customers using Propane/Oil/Other are only eligible for a heat pump rebate, a rebate for a smart thermostat connected to a heat pump, or a replacement ECM for the blower motor on the furnace.

3 Payment Information

MAKE CHECK PAYABLE TO: <input type="checkbox"/> Customer <input type="checkbox"/> Trade Ally (Participating Contractor) <input type="checkbox"/> Rental Property Owner <input type="checkbox"/> Third-Party Business <input type="checkbox"/> Other _____		
Send Check to the Attention of: (Optional)		
Send Check to This Address:		
City:	State:	ZIP:
Tax Classification: (Only if Rental Property Owner Payee) <input type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Single-Member LLC <input type="checkbox"/> LLC - C Corp <input type="checkbox"/> LLC - S Corp <input type="checkbox"/> LLC - Partnership <input type="checkbox"/> Other:		<input type="checkbox"/> FEIN <input type="checkbox"/> SSN Tax Identification FEIN only*: _____ (Mandatory for Rental Property Owner or Business Payee)

*Do not list your Social Security Number on this application. You will be contacted by the Program via email to provide a copy of your W-9 using a secure online portal.

4 Trade Ally Contractor Information (If Applicable)

Company Business Name:	Phone Number:		
Street Address:	City:	State:	ZIP:

5 Signature (Sign Below)

I have read and understand the terms and conditions available at focusenergy.com/terms. I certify that the information I have provided is true and correct in this application and that the product(s) and/or equipment for which I am requesting a rebate meet(s) the requirements in this application. I understand that Focus on Energy does not warranty or guarantee the delivery of services of my chosen Trade Ally.

Signature:	Date:
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Reminder

Please make sure this application:

- Is signed.
- Includes a copy of your itemized invoice/receipt.
- Includes your utility name and account numbers.
- Is submitted within 60 days of equipment installation or purchase date for smart thermostats purchased at retail.
- Is accompanied by the **Income Eligibility Application** or Income Eligibility Confirmation Number (written at the top of this application) if you are an income-qualified customer.



Submit Completed Application to:

Focus on Energy
3113 W. Beltline Highway, Suite 201
Madison, WI 53713

Email: homerewards@focusenergy.com

Online: focusenergy.com/forms/2024-residential-hvac-rebate

Questions? Call: 800.762.7077

How did you hear about Focus on Energy?

- Community Association/Agency
- Internet Search
- Word of Mouth/Referral
- Utility Bill Insert/Direct Mail
- Trade Ally/Contractor
- Real Estate Agent
- Utility Website
- Participated Previously
- Social Media
- Email
- Other (please describe): _____



Smart Thermostat (Homes heated by LP (liquid propane), oil, electric resistance, or geothermal heat pump are not eligible.)

Equipment	Date Purchased	Manufacturer/Brand	Model Number	Serial Number	Cost at Purchase	Standard Rebate	Income-Qualified Rebate
Smart Thermostat						\$50	\$50
Smart Thermostat						\$50	\$50

Limit of one rebate per heating system, and two per household.

Equipment	Installation Date	Manufacturer/Brand	Model Number	Installation Cost	Standard Rebate	Income-Qualified Rebate
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Natural Gas Furnace (Rebates may be automatically adjusted based on actual equipment efficiencies and Program requirements. See rebate requirements and Terms and Conditions for more information.)

97%+ AFUE Natural Gas Furnace					<input type="checkbox"/> \$150	<input type="checkbox"/> \$550
96% AFUE Natural Gas Furnace					<input type="checkbox"/> \$100	<input type="checkbox"/> \$450
95% AFUE Natural Gas Furnace					<input type="checkbox"/> \$50	<input type="checkbox"/> \$350
ECM Replacement (Must replace existing PSC motor not part of a furnace replacement)					<input type="checkbox"/> \$25	<input type="checkbox"/> \$25

Natural Gas Boiler (Rebates may be automatically adjusted based on actual equipment efficiencies and Program requirements. See rebate requirements and Terms and Conditions for more information.)

95%+ AFUE Natural Gas Boiler					<input type="checkbox"/> \$400	<input type="checkbox"/> \$550
90% to 94% AFUE Natural Gas Boiler					<input type="checkbox"/> \$300	<input type="checkbox"/> \$450
Indirect Water Heater Installed with Qualifying Boiler					<input type="checkbox"/> \$100	<input type="checkbox"/> \$150
95%+ AFUE Natural Gas Combination Boiler					<input type="checkbox"/> \$500	<input type="checkbox"/> \$700
90% to 94% AFUE Natural Gas Combination Boiler					<input type="checkbox"/> \$400	<input type="checkbox"/> \$600

Ducted Air Source Heat Pump (Heat pump rebates cannot be combined with furnace or boiler rebates at time of install.)

These are rebates for systems listed in the "Heat Pump" section of the AHRI directory and include systems from the "Variable Speed Mini-Split Heat Pump" with "Ducted" or "Mixed Ducted and Non-Ducted" indoor types. Check one rebate box only. Rebates may be automatically adjusted based on actual equipment efficiencies and Program requirements. Visit focusenergy.com for requirements, terms, and conditions.

Ducted Air Source Heat Pump						
Must Be at Least:		Existing Primary Heating Fuel		Rebate		
15.2 SEER2		Propane/Oil/Heat Pump/Other		<input type="checkbox"/> \$400		
10.0 EER2		Electric/Natural Gas		<input type="checkbox"/> \$1,000		
8.1 HSPF2						
1.75 COP at 5°						
Install Date	Outdoor Unit		Indoor Unit (coil/air handler)		System Cost	
	Brand		Brand		Brand	
	Model Number		Model Number		Model Number	

Efficiency Met By: (Choose one)

ahridirectory.org AHRI-CEE List - North Zone
 AHRI Reference Number: _____ Manufacturer/Distributor Letter (only if AHRI reference number is not available)

Non-Ducted Air Source Heat Pump: Mini-Split (Heat pump rebates cannot be combined with furnace or boiler rebates at time of install.)

These are rebates for systems listed in the "Variable Speed Mini-Split Heat Pump" section of the AHRI directory and include "Non-Ducted" indoor types. Check one rebate box only. Rebates may be automatically adjusted based on actual equipment efficiencies and Program requirements. Visit focusenergy.com for requirements, terms, and conditions.

Non-Ducted Air Source Heat Pump						
Must Be at Least:		Existing Primary Heating Fuel		Rebate		
16.0 SEER2		Propane/Oil/Heat Pump/Other		<input type="checkbox"/> \$400		
9.0 EER2		Electric/Natural Gas		<input type="checkbox"/> \$1,000		
9.5 HSPF2						
1.75 COP at 5°						
Install Date	Outdoor Unit		Indoor Unit Type		System Cost	
	Brand		<input type="checkbox"/> Ducted (meets ducted requirements) <input type="checkbox"/> Non-Ducted <input type="checkbox"/> Mixed Ducted/Non-Ducted (meets ducted requirements)			
	Model Number					

Efficiency Met By: (Choose one)

ahridirectory.org AHRI-CEE List - North Zone
 AHRI Reference Number: _____ Manufacturer/Distributor Letter (only if AHRI reference number is not available)

System must meet efficiency requirements per AHRI 210/240 - 2023. Please visit ahridirectory.org for more information or visit ahrinet.org/certification/cee-directory for the Qualified Product List. Click on **Air Source Heat Pumps (North)**. You cannot receive a rebate for both the furnace/boiler and the heat pump.

TOTAL REQUESTED REBATE AMOUNT: \$

REDUCING ENERGY WASTE ACROSS WISCONSIN

Rebates are subject to change and cannot exceed project costs. Focus on Energy, Wisconsin utilities' statewide program for energy efficiency and renewable energy, helps eligible residents and businesses save energy and money while protecting the environment. Focus on Energy information, resources, and financial rebates help to implement energy efficiency and renewable energy projects that otherwise would not be completed.

