

2022 HEATING AND COOLING INCENTIVE APPLICATION

FOR SINGLE FAMILY, MULTI FAMILY, AND CONDOS



Scan to go to
online application.

Step 1: Check your Eligibility.

You may qualify for higher incentives.

If your household income is at or below the amounts in the table in Section 4, you may be eligible for higher income-qualified incentives. If you think you may qualify, visit focusenergy.com/income for more information. Find complete terms and conditions at focusenergy.com/heatingandcooling.



For faster processing, apply online at focusenergy.com/hvacincentive.

Step 2: Complete Your application.

Incomplete or missing information will delay processing.

Required documentation:

- **Completed and signed incentive application (both pages)**
- **Invoice/sales receipt**
- **Income Eligible Approval Letter** (if eligible for income-qualified incentives)

Step 3: Submit Paperwork.

Submit the application **within 60 days of the equipment installation.**

Your equipment must be purchased and installed in **2022. This application and incentives are effective January 1, 2022. Incentives are subject to change.**

1 Utility Account Holder Information

Customer Name:

Electric Utility Provider:	Electric Utility Account Number:
Natural Gas Utility Provider:	Natural Gas Utility Account Number:
Installation Address:	<input type="checkbox"/> I have an alternate mailing address. Complete Section 2.
City:	State: WI ZIP:
Phone Number:	Email:

This is a(n):

- New Construction (not eligible) Existing Single-Family Home (1-3 units) Existing Multifamily (4+ units)

My cooling system is: AC ASHP Window AC None

My home is currently heated by:

- Natural Gas Propane Oil Electric
 Other _____

My home heating system is currently: Furnace Air Source Heat Pump
 Boiler Electric Baseboard Other _____

2 Should We Send Your Check?

MAKE CHECK PAYABLE TO:

- Customer/Homeowner Trade Ally (Participating Contractor) Landlord Name: _____

For customer payments, the incentive must go to whomever paid for the equipment.

Send Check Attention of: (Complete if needed for mailing.)

Send Check to this Address:	City:
Tax Classification: (Only if Landlord Payee) <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> LLC - C Corp <input type="checkbox"/> LLC - S Corp <input type="checkbox"/> Limited Liability - Partnership <input type="checkbox"/> Other: _____	Tax ID Number FEIN only: (Only if Landlord or Business Payee)

Do not list your tax ID on this application. A program representative will contact you so you can provide it securely.

3 Trade Ally Contractor Information (if applicable)

Company Business Name:	Phone Number:
City:	State: ZIP:

4 Signature (application MUST be signed below)

I have read and understand the terms and conditions available at focusenergy.com/terms. I certify that the information I have provided is true and correct in this application and the product(s) and/or equipment for which I am requesting an incentive meets the requirements in this application. I understand that FOCUS ON ENERGY® does not warranty or guarantee the delivery of services of my chosen Trade Ally.

WHICH INCENTIVE LEVEL ARE YOU APPLYING FOR?

- Standard incentives Income-qualified incentives*

*Income Eligibility Application OR Income Eligibility Approval Required

Application signed by: Customer Trade Ally contractor

Signature:	Date:
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Submit Completed Application To:

Focus on Energy
3113 W. Beltline Highway, Suite 201
Madison, WI 53713

Email: homerewards@focusenergy.com

Online: focusenergy.com/hvacincentive **Questions?** Call: 855.339.8866

Are You Eligible for Income-Qualified Incentives?

Household Size	Gross Annual Income	Gross One-Month Income
1	\$41,471	\$3,456
2	\$54,231	\$4,519
3	\$66,991	\$5,583
4	\$79,751	\$6,646
5	\$92,511	\$7,709

How did you hear about Focus on Energy?

- Community Association/Agency Internet Search Word of Mouth/Referral
 Utility Bill Insert/Direct Mail Trade Ally/Contractor Real Estate Agent
 Utility Website Participated Previously Other (please describe): _____



Purchased Date	Manufacturer/Brand	Model Number	Serial Number	Purchased Cost

Limit of one incentive per heating system, and two per household.

Equipment	Installed Date	Manufacturer/Brand	Model Number	Installed Cost	Standard Incentive	Income-Qualified Incentive
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Natural Gas Furnace (We will automatically adjust your incentive to match your qualified equipment.)

95% Single- or Multi-Stage Natural Gas Furnace					<input type="checkbox"/> \$50	<input type="checkbox"/> \$350
96% Single- or Multi-Stage Natural Gas Furnace					<input type="checkbox"/> \$100	<input type="checkbox"/> \$450
97%+ Multi-Stage Natural Gas Furnace					<input type="checkbox"/> \$150	<input type="checkbox"/> \$550
ECM Replacement (must replace existing PSC Motor not part of a furnace replacement)					<input type="checkbox"/> \$25	<input type="checkbox"/> \$25

Natural Gas High-Efficiency Boiler (We will automatically adjust your incentive to match your qualified equipment.)

90% to 94% AFUE Natural Gas Heating Boiler					<input type="checkbox"/> \$300	<input type="checkbox"/> \$400
95%+ AFUE Natural Gas Home Heating Boiler					<input type="checkbox"/> \$400	<input type="checkbox"/> \$550
<input type="checkbox"/> Indirect Water Heater installed with qualifying boiler					<input type="checkbox"/> \$100	<input type="checkbox"/> \$150
90% to 94% AFUE Natural Gas Heating Combination Boiler					<input type="checkbox"/> \$400	<input type="checkbox"/> \$550
95%+ AFUE Natural Gas Combination Boiler					<input type="checkbox"/> \$500	<input type="checkbox"/> \$700

Single Package Vertical Unit (Multifamily only)

Single Package Vertical Unit, ≥ 90%+ Thermal Efficiency, NG					<input type="checkbox"/> \$100	N/A
Single Package Vertical Unit, ≥ 90%+ Thermal Efficiency, NG, ≥ 10.0 EER Cooling					<input type="checkbox"/> \$150	N/A

Packaged Terminal Heat Pump (Multifamily only)


Packaged Terminal Heat Pump	See website for eligibility requirements					<input type="checkbox"/> \$100	N/A
	System AHRI number	BTUh	EER	COP			

Dual Fuel Heat Pump (air source heat pump installed with a natural gas, propane, electric or oil furnace) System installed with

Ducted Heat Pump 15+ SEER, 8.5+ HSPF at 47°F installed with an NG, LP, or oil furnace You cannot receive the incentive for both furnace and the Dual-Fuel Heat Pump.	Outdoor Unit (Condenser)				<input type="checkbox"/> Propane, oil, electric furnace \$300 <input type="checkbox"/> Natural gas furnace \$1,000
	Indoor Unit (Coil)				
	Furnace (Existing or New Eligible)				
	System AHRI Number	SEER	EER	HSPF at 47°F	
	Cooling Capacity (BTUh)	Heating Capacity (BTUh)	Low Balance Point (°F)	High Balance Point (°F)	


System must be listed as "Heat Pumps" within AHRI. "Variable-Speed Mini-Split and Multi-Split Heat Pumps" and "Water-Source Heat Pumps" are not eligible. Speak with your Trade Ally to determine if other incentives are available. System must meet efficiency requirements per AHRI.

TOTAL REQUESTED INCENTIVE AMOUNT: \$



Reminder
Please make sure this application:

- Is signed.
- Includes a copy of your itemized invoice/receipt.
- Includes your utility name and account numbers.
- Is submitted within 60 days of equipment installation or purchase date for smart thermostats purchased at retail.



Can we interest you in a **FREE** energy-saving product pack? Check **YES** and we will mail you a pack filled with:

- A low-flow showerhead.
- Faucet aerators.
- LED lightbulbs, and more!

YES, send me the free product pack to the address listed in **Section 2** of this application.

Visit focusonenergymarketplace.com/pack for more information and other pack options.